# **KOLB ELEMENTARY PARENT FACULTY CLUB (PFC)**

# **BOARD POSITIONS ROLES & RESPONSIBILITIES**

This document is based on the Bylaws but tries to be more comprehensive. Roles and responsibilities are not limited to what is listed below.

### **PRESIDENT**

## (The chief executive officer of the organization)

- Supervise the business and affairs of the PFC subject to the direction of the board.
- Preside at all meetings of the Board.
- Represent the School at district meetings, including the monthly Superintendent's Council Meeting.
- Collaborate & communicate with the Principal and Office Staff to stay regularly appraised of School and district activities.
  - Approves and then Submits all PFC flyers to Principal for approval, once approved then forward to Julie, Director(s) of Volunteers/Room Parents, Director of Communications, and event coordinator/chair.
  - Oversee all committees.
  - O Work with committee chairs and Kolb office staff, as needed.
  - o Ensure facility use requests submitted for all PFC events.
- Oversee the Board's roles, responsibilities, and duties.
- File and maintain all Corporate documentation and filings.
  - Statement of Information (Secretary of State) Nadia at Fremont Bank prepares document (online forms www.sos.ca.gov/business/be) - annually in September.
  - Articles of Incorporation
  - Corporate Bylaws
  - Business License documentation (not a business, have 501c3 designation).
  - Corporate Tax Filings (Astute Tax Services).
  - PTO Membership (bookkeeping & liability insurance) annual October renewal via email.
  - o DUSD annual required forms.
- Maintain and update PFC events calendar (Google Sheet).
- Teacher/Staff Appreciation events to consider
  - Birthday grams
  - Welcome Back cake/breakfast (first day of school)
  - o Back to School Night Dinner
  - o Valentine's Brunch

- Monthly coffee bar
- o Appreciation Week Friday lunch
- Assistant's Day (Attendance Secretary & Principal's Secretary)
- o Principal's Day (both Principal and Asst. Principal)
- Must be fingerprinted to handle funds.
- Must be listed on PFC Bank Accounts.

## **VICE PRESIDENTS**

## (Assist the President as needed; oversee all fundraising activities/events)

- Major fundraisers
- Fall Check-In: family donations (letter to parents detailing PFC role, activities, and funding needs)
  - Fall Fundraiser: Otis Spunkmeyer/Believe Kids fundraiser (or other)
  - Spring Fundraiser
- Additional fundraisers
  - o AmazonSmile
  - Box Tops (all online now)
  - Labels for Education
  - Dine Outs one per month. Create flyers for distribution via PFC Newsletter, Kolb Newsletter, and Peachjar, along with posting around Kolb (Principal approval required on all flyers). Flyer distribution/posting should occur 2 weeks before the event.
  - After school food sales once or twice per month.
  - School Supplies must work with teachers for supplies lists and coordinate with school supply company (currently 1st Day School Supplies).
  - Corporate Matching advertise to Kolb parents.
- Work with local businesses for PFC program/event sponsorship (funding and volunteer assistance for events like Donuts with Dad and Mornings with Mom).
- Ensure all approvals from Kolb and District
  - Facility use requests
  - Annual fundraising organization form
  - Individual fundraising event approval form
  - Onsite Food sale approval form
- Must be fingerprinted to handle funds.

# **SECRETARY**

 Maintain and distribute minutes of all board and general meetings. Minutes should be provided to the President(s) within 1 week after the meeting for review/edits. Once approved, minutes should be sent to the full Board for review/edits. Minutes will be approved at the next PFC General Meeting.

- Ensure current Bylaws and general Meeting minutes are posted to the Kolb PFC website on time.
- Ensure upcoming General Meeting agenda posted online (Website, Facebook).
- Assist with the preparation of the meeting agendas
  - o Email Board members 1 week before meeting to request agenda items
  - O Draft agenda and submit to President 3 days before meeting for approval
- Keep all official legal and corporate records of the Corporation including filing the correct corporate documents.
- Assist the President in filing and maintaining all Corporate documentation and filings (as listed under President).
- Be responsible for Corporate legal affairs and be the designated contact person for Corporate counsel.
- Approve paperwork for adding additional PFC Board Members to Bank Accounts.

### **TREASURERS**

- Maintain financial records (QuickBooks software program).
- Prepare and monitor the budget, to be presented at each general PFC meeting and posted on the PFC website on time.
- Process deposits and payments on time (once per week).
- Follow cash handling procedures (a separate document).
- Approve company matches online.
- Communicate to teachers and staff the guidelines for Stipends/Grade Level Grants (email letter at beginning of the school year).
- Keep and maintain records of Stipends/Grade Level Grants (updated weekly) and cross-check spreadsheet with QuickBooks entries.
- Must be fingerprinted to handle funds.
- Must be listed on PFC Bank Accounts.

#### DIRECTOR OF VOLUNTEERS & ROOM PARENT COORDINATOR

- Help recruit volunteers through email, flyers, Fall Check-in, PFC meetups.
- Maintain a list of all volunteers and work with Kolb staff to ensure volunteers are cleared through the District.
- Volunteer priorities:
  - Room Parents
  - o Junior Achievement
  - o Art in Action
  - o Run Club
  - Breakfast Book Club
- Serve as a liaison for the room parents.

- Contact volunteers as needed for various events/school support.
- Email out weekly PFC updates to Room Parents for distribution to class parents (emails should go out Sundays, with drafts to President for review by Saturday).
- Hold Room Parent/Volunteer Kickoff Meeting at the start of the school year
  - o Room Parent roles/duties
  - Junior Achievement
  - Art in Action
  - Breakfast Book Club
- Teacher Appreciation Week communicate activities and expectations with Room Parents.
- Volunteer Appreciation event in April.
- Submit facility use requests for PFC volunteer events/meetings.

### **DIRECTOR OF COMMUNICATIONS AND TECHNOLOGY**

- Coordinate, write, and disseminate information for the PFC Kolb community on the PFC website and Facebook page.
- Maintain and update the PFC webpage and PFC Facebook page on time.
- Ensure PFC meeting minutes and budget are added to the PFC webpage monthly.

### **SPIRIT WEAR DIRECTOR**

- Work with PFC to develop a budget.
- Ensure all approvals from school and district.
  - District fundraising forms
  - Facility use requests forms
  - New designs approved by Principal
- Maintain inventory (monthly)
- Market and distribute clothing.
  - o Fall Check-in
  - Monthly Spirit Wear sales (Tuesday before Spirit Days, as designated by Kolb Student Council)
  - o Online sales
- Spirit Fridays (last Friday of the month)
  - Work with Ms. Ng to distribute prizes to top classes (\$0.05 to \$0.10 per prize per student in each top class, Spirit Wear budget)
- Must be fingerprinted to handle funds.